

# The Pendulum Swings - What is the Optimal Bariatric Procedure in 2021?

Ninh T. Nguyen  
Professor & Chair, Department of Surgery  
University of California Irvine Medical Center

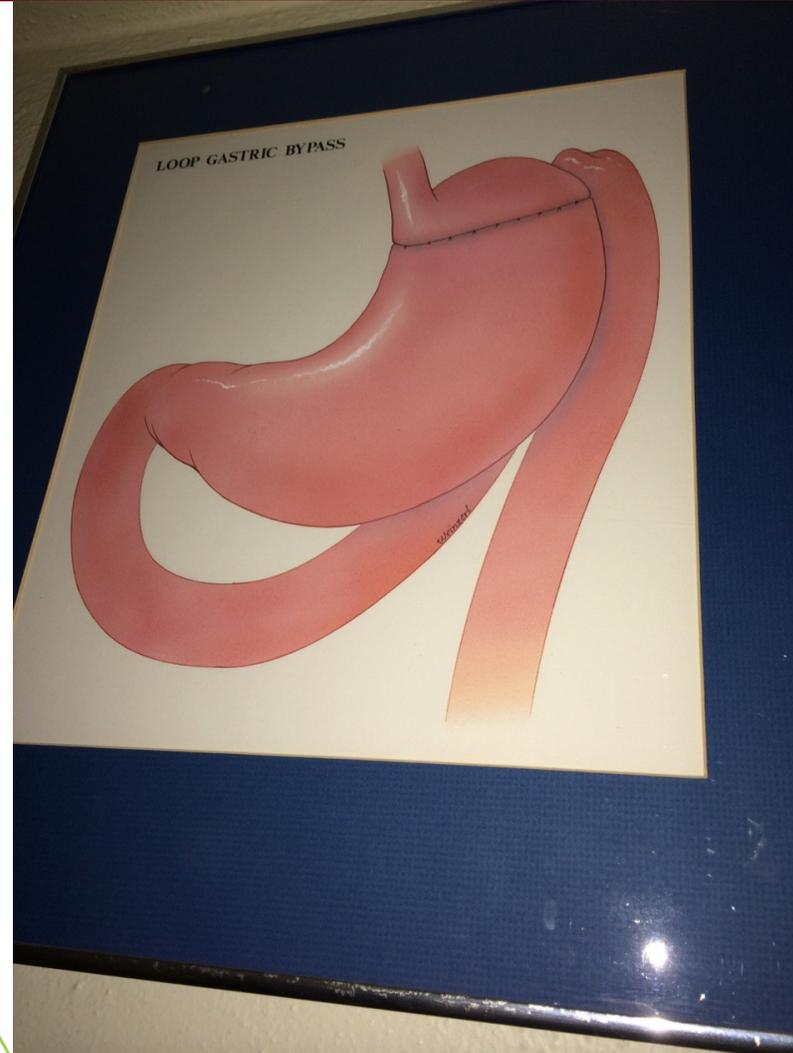
# Disclosures

- Olympus
- Endogastric Solutions (TIF) – Do not use the TIF device. I am a speaker for the role of hiatal hernia repair in management of GERD.
- Support by EGS
  - RCT cTIF vs Lap Nissen
  - Prospective bariatric protocol

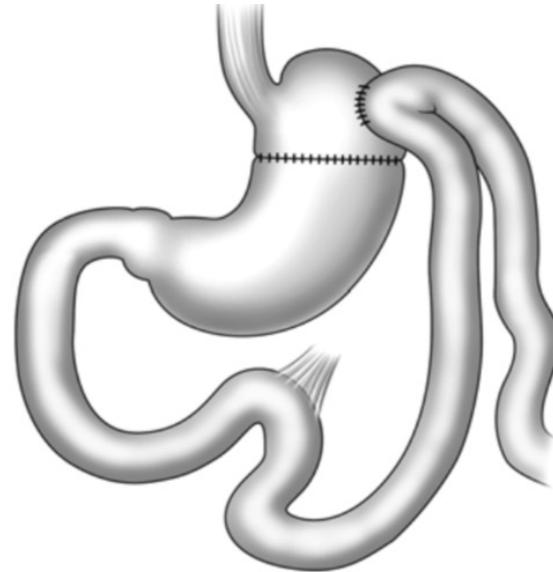
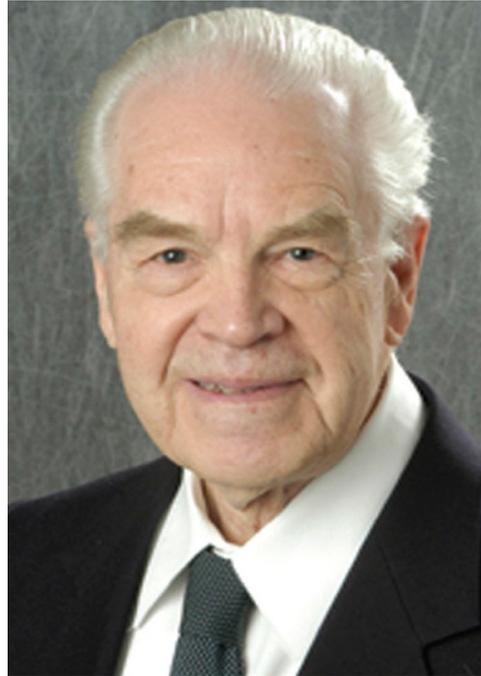
---

# 1966 Loop Gastric Bypass for Treatment of Severe Obesity

---



# Mason's Loop Gastric Bypass (1966)





“I’d take the undesirable effect of gastric resection, which was weight loss, and use it for a desirable effect, to treat obesity”, Ed Mason, MD

# What are we trying to achieve in bariatric surgery?

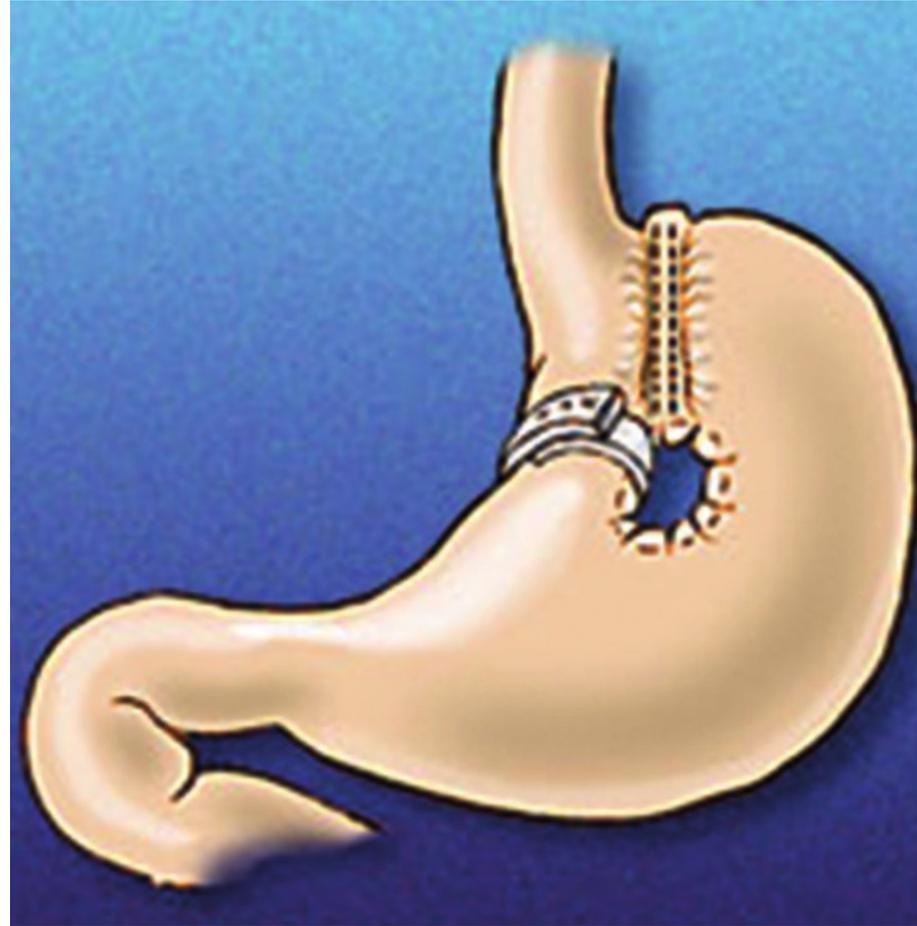
- Weight loss
- Resolution of comorbidities and metabolic disease (DM)
- Avoid side effects or “unintended consequence” of the intervention (GERD)

The Pendulum has Swung Many Times

---

# 1973 Mason Proposed the VBG

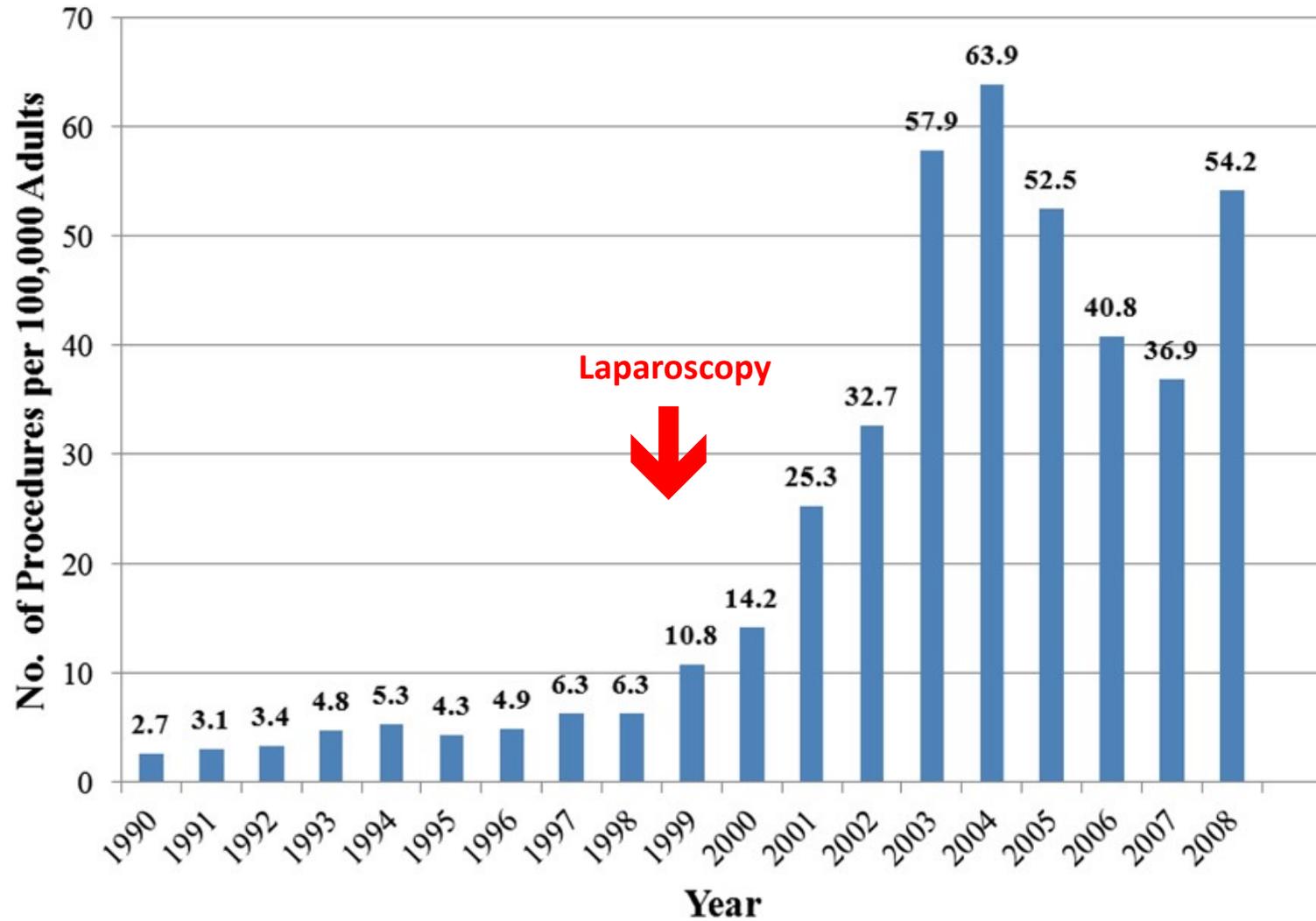
---



Dominant bariatric operation in 1990s

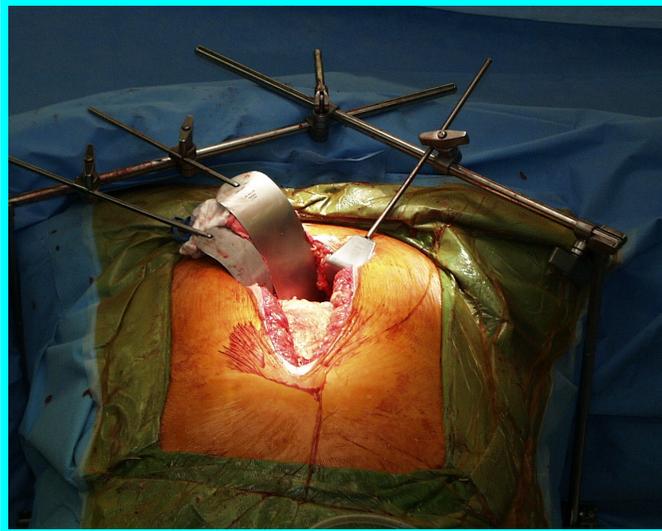
Multidisciplinary Collaboration. Personalized Treatment Strategies. Patient Advocacy.

# US Rates of Bariatric Surgery per 100,000 adults, 1990-2008



# Laparoscopy Changed Everything

OPEN



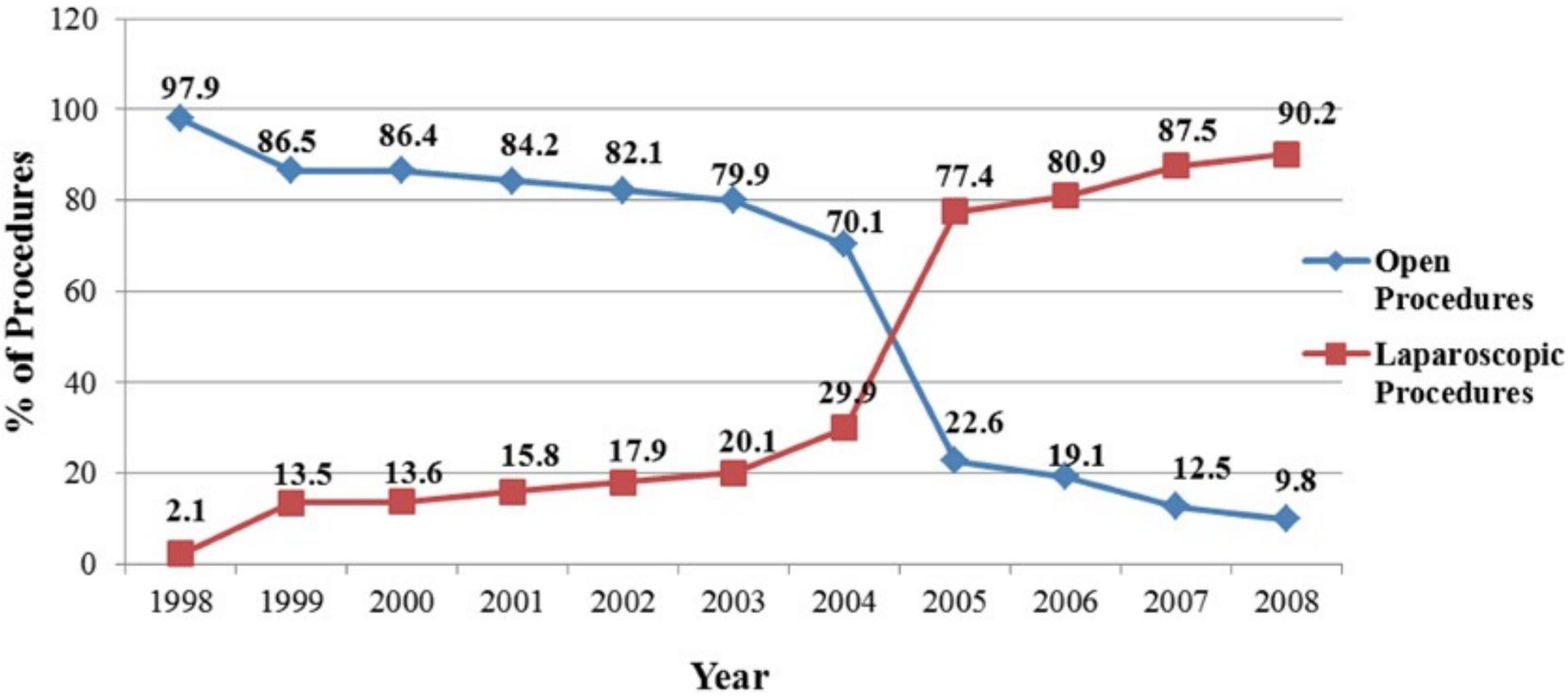
LAPAROSCOPY



# RCT: Lap vs. Open Gastric Bypass



# Pendulum Swung from Open to Lap in 2004



# Timeline of Bariatric Procedures

**BYPASS (1960s)**



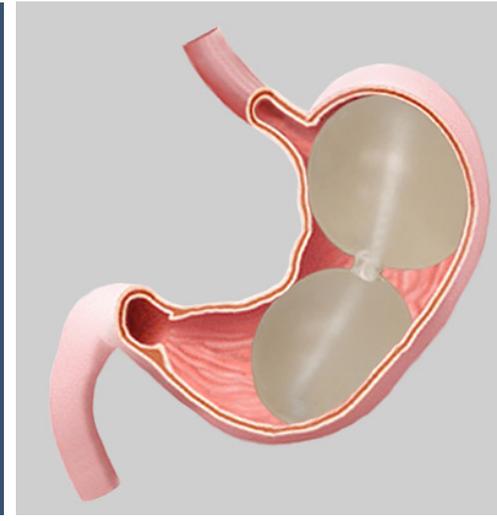
**BAND (2001)**



**SLEEVE (2010)**



**BALLOON (2015)**

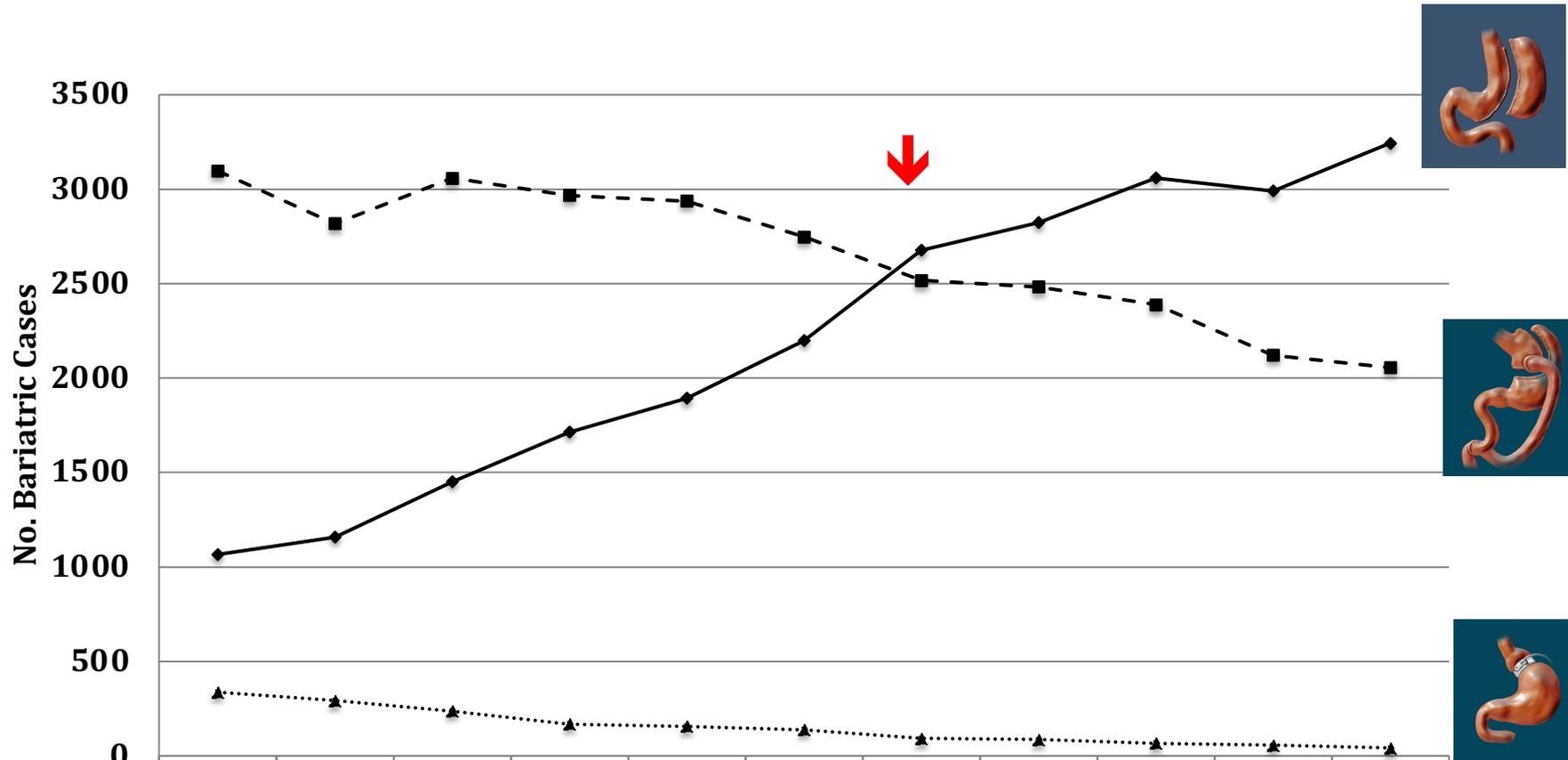


# ASMBS Endorsed Procedures

- Sleeve
- Roux-en-Y gastric bypass
- FDA approved intragastric balloons
- BPD/duodenal switch or SADI
- Band

# The Pendulum Swings: UHC Data

Time (Quartiles)



	2011 Q4	2012 Q1	2012 Q2	2012 Q3	2012 Q4	2013 Q1	2013 Q2	2013 Q3	2013 Q4	2014 Q1	2014 Q2
◆ LSG	1066	1158	1451	1714	1894	2198	2677	2823	3059	2991	3244
■ RYGB	3097	2817	3058	2967	2937	2747	2517	2482	2388	2121	2055
▲ LAGB	337	292	237	168	157	138	92	86	66	56	42

# ASMBS Bariatric Surgery Procedures

## Estimate of Bariatric Surgery Numbers, 2011-2019

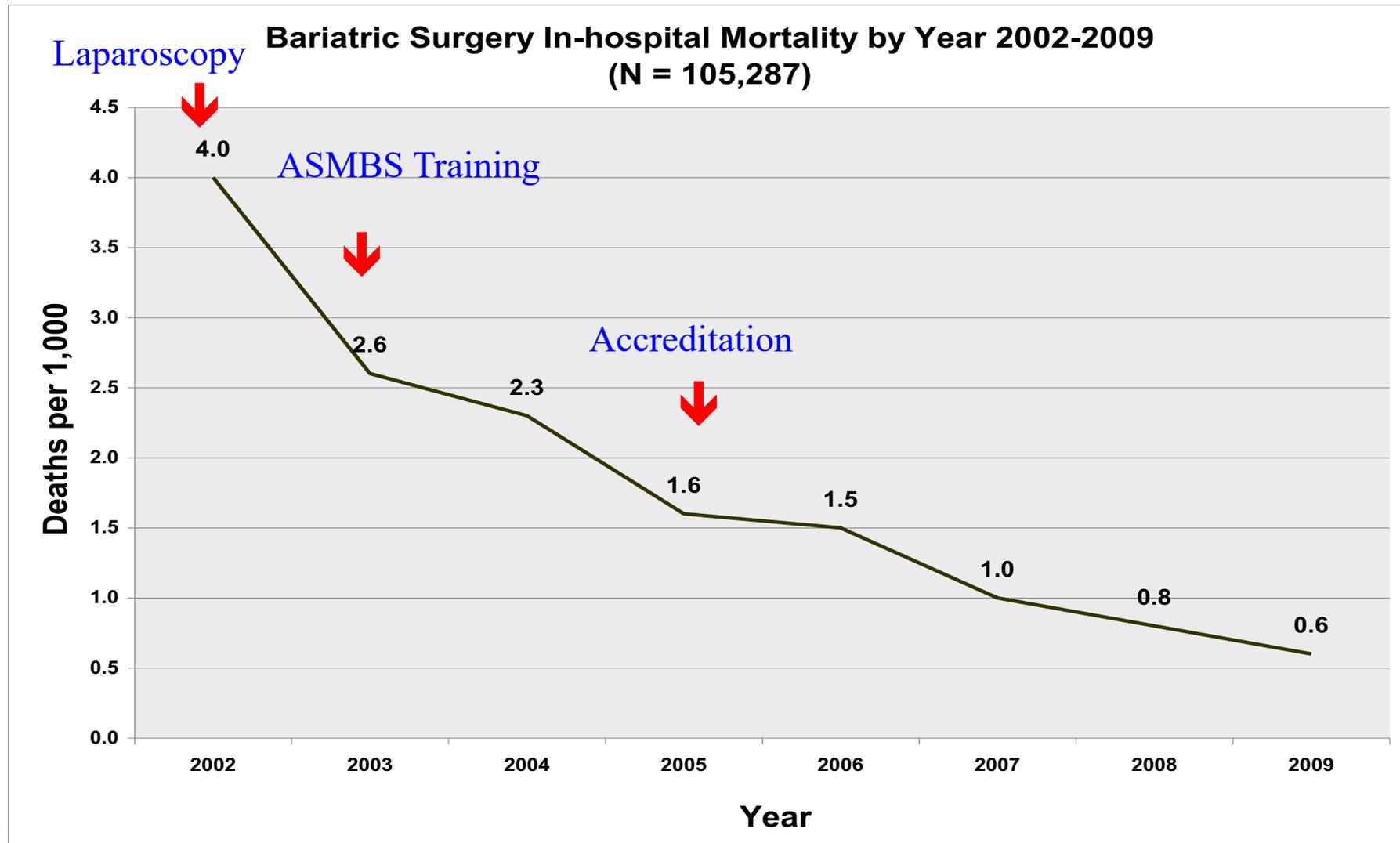
Published March 2021

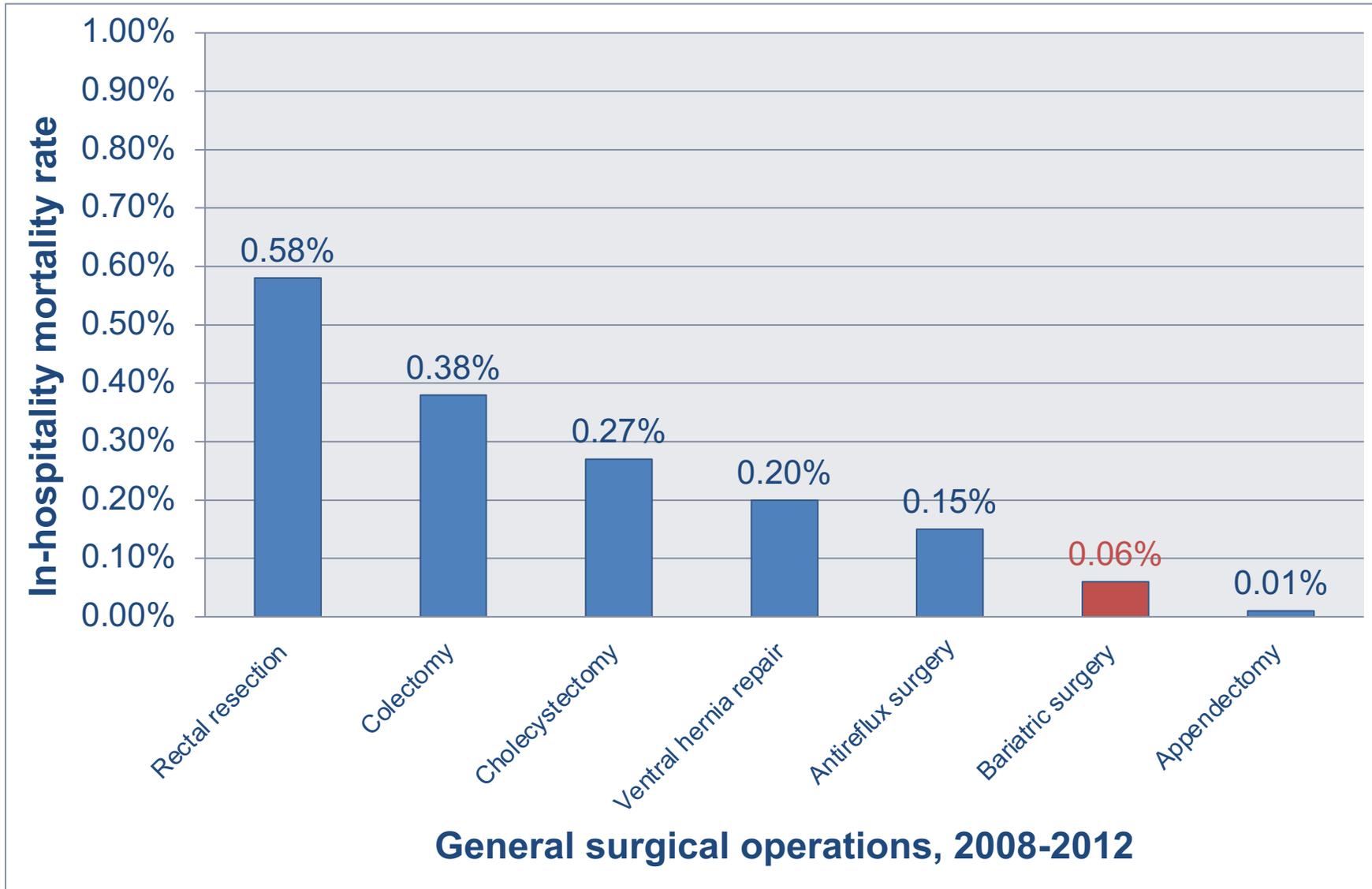
	2011	2012	2013	2014	2015	2016	2017	2018	2019*
<b>Total</b>	<b>158,000</b>	<b>173,000</b>	<b>179,000</b>	<b>193,000</b>	<b>196,000</b>	<b>216,000</b>	<b>228,000</b>	<b>252,000</b>	<b>256,000</b>
<b>Sleeve</b>	17.8%	33.0%	42.1%	51.7%	53.6%	58.1%	59.4%	61.4%	59.4%
<b>RYGB</b>	36.7%	37.5%	34.2%	26.8%	23.0%	18.7%	17.8%	17.0%	17.8%
<b>Band</b>	35.4%	20.2%	14.0%	9.5%	5.7%	3.4%	2.7%	1.1%	0.9%
<b>BPD-DS</b>	0.9%	1.0%	1.0%	0.4%	0.6%	0.6%	0.7%	0.8%	0.9%
<b>Revision</b>	6.0%	6.0%	6.0%	11.5%	13.6%	14.0%	14.1%	15.4%	16.7%
<b>Other</b>	3.2%	2.3%	2.7%	0.1%	3.2%	2.6%	2.5%	2.3%	2.4%
<b>Balloons</b>	—	—	—	—	0.3%	2.6%	2.8%	2.0%	1.8%



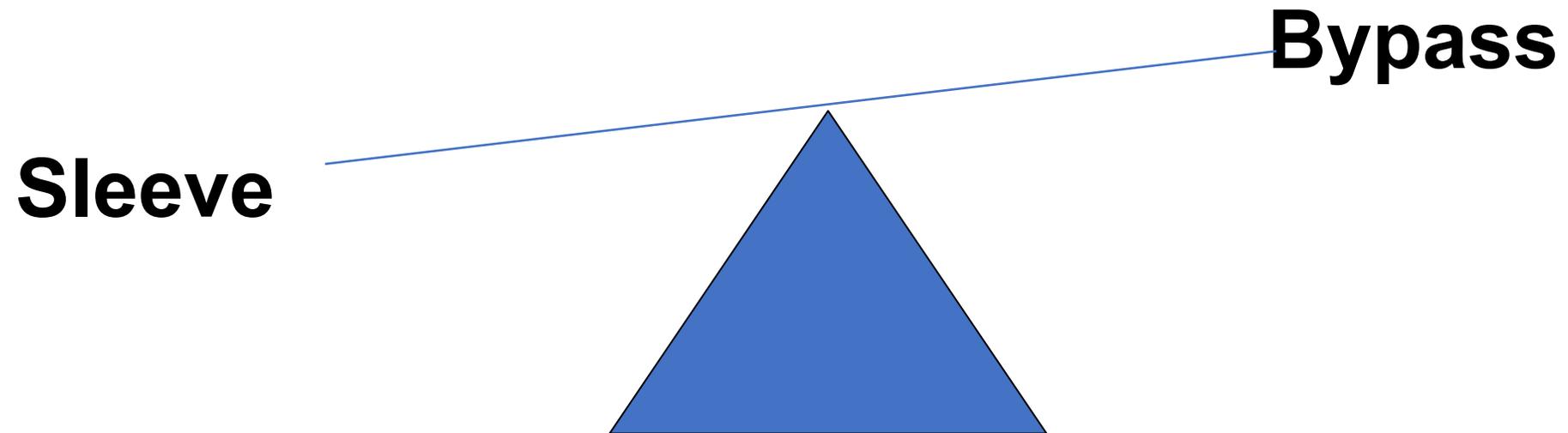
Multidisciplinary Collaboration. Personalized Treatment Strategies. Patient Advocacy.

# Mortality for Bariatric Surgery

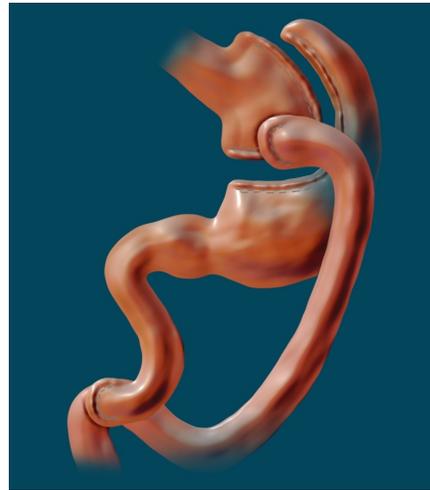




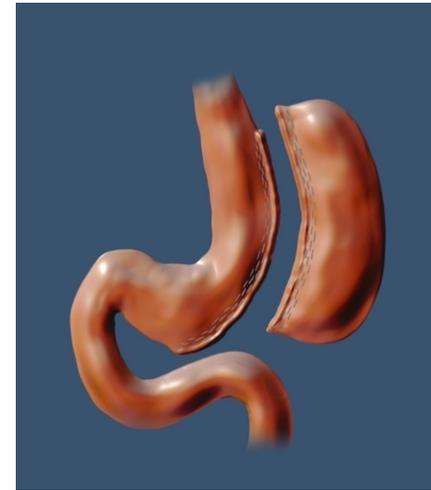
# 2021: Pendulum toward the Sleeve



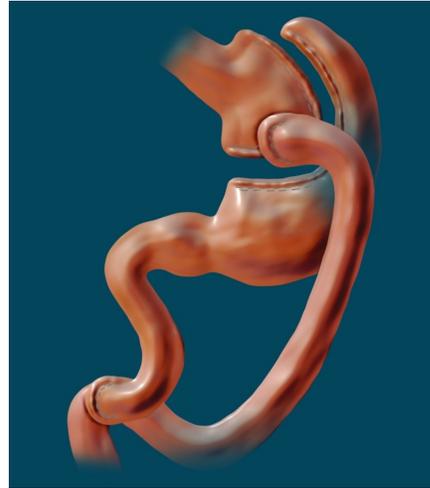
# What is the Optimal Bariatric Procedure in 2021?



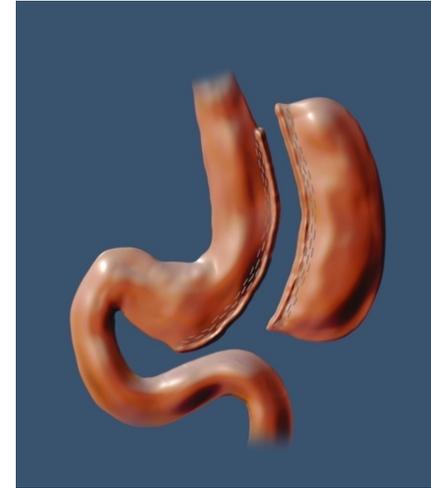
VS



# What is the Optimal Bariatric Procedure in Patients with GERD 2021?



VS



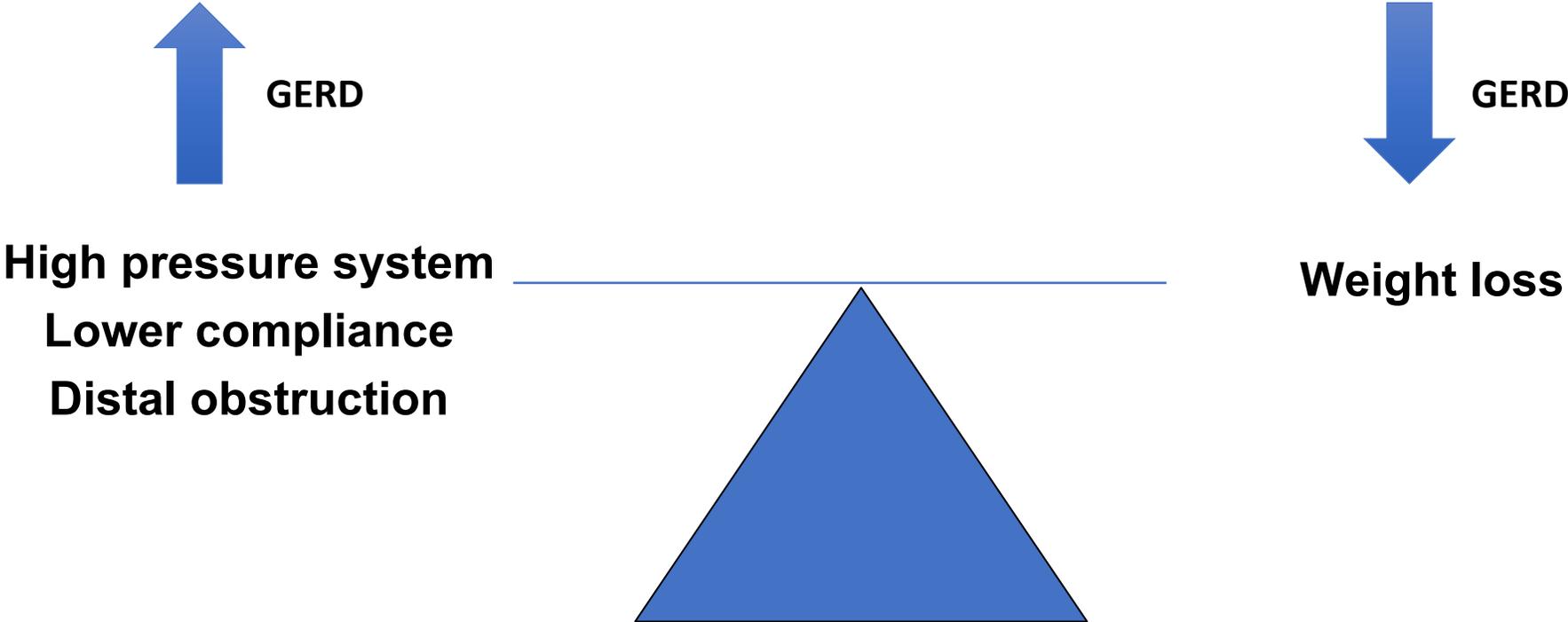
	All (Men and Women)
Overweight or Obesity	70.2
Overweight	32.5
Obesity (including extreme obesity)	37.7
Extreme obesity	7.7

20% of individuals in US  
40 mil

# Pathophysiology of GERD & Sleeve

- High pressure system
- Lower compliance
- Technique related distal obstruction at the incisura angularis

# Pathophysiology of GERD & Sleeve



# 5 yr RCT Bypass VS Sleeve (SLEEVEPASS)

**Table 5. Complications Reported for Laparoscopic Sleeve Gastrectomy and Laparoscopic Roux-en-Y Gastric Bypass**

Complication Category and Type	Sleeve Gastrectomy (n = 121)	Gastric Bypass (n = 119)	P Value
<b>Minor Late (&gt;30 d) Complications, No. (%)</b>			
Vomiting/dehydration		3 (2.5)	
Gastroesophageal reflux	11 (9.1) ←		
Ulcer/stricture at gastrojejunal anastomosis	2 (1.7)	6 (5.0) ←	
Dumping		3 (2.5)	
Nonspecific abdominal pain		1 (0.8)	
<b>Total</b>	<b>13 (10.7)</b>	<b>13 (10.9)</b>	<b>.96</b>
<b>Major Late (&gt;30 d) Complications, No. (%)</b>			
Gastroesophageal reflux	7(5.8) ←		
Internal herniation		17 (14.3) ←	
Incisional hernia	3 (2.5)	1 (0.8)	
<b>Total</b>	<b>10 (8.3)</b>	<b>18 (15.1)</b>	<b>.10</b>

**Which of the 2 evils?**

Salminen P et al. JAMA 2018

Multidisciplinary Collaboration. Personalized Treatment Strategies. Patient Advocacy.

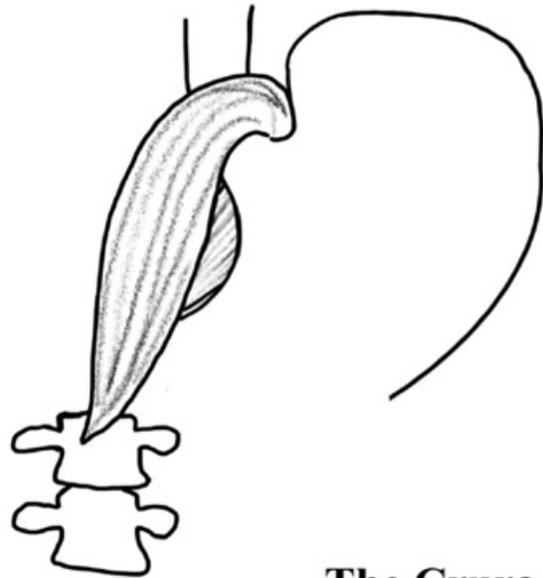
# 5 yr RCT Bypass VS Sleeve (SM-BOSS)

Table 3. Changes in Comorbidities at 5 Years

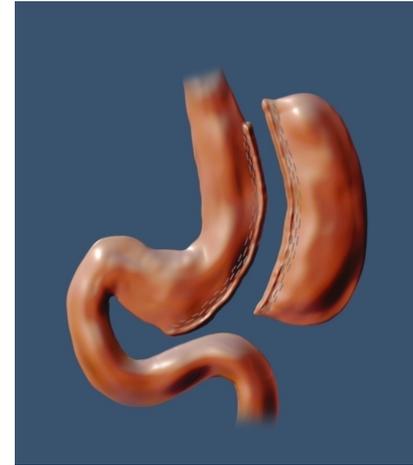
Comorbidities <sup>a</sup>	No. (%)		Absolute Difference, % (95% CI) <sup>b</sup>	P Value	
	Sleeve Gastrectomy (n = 101)	Roux-en-Y Gastric Bypass (n = 104)		Unadjusted	Adjusted <sup>c</sup>
<b>Gastroesophageal Reflux</b>					
Comorbidity present at baseline	44/101 (43.6)	48/104 (46.2)	-0.03 (-0.17 to 0.12)	.71 <sup>d</sup>	
Remission	11 (25)	29 (60.4)	-0.36 (-0.57 to -0.15)	.0006 <sup>d</sup>	.002
Improved	4 (9.1)	3 (6.3)	0.10 (-0.36 to 0.56)	.71 <sup>e</sup>	.94
Unchanged	15 (34.1)	13 (27.1)	0.08 (-0.16 to 0.33)	.47 <sup>d</sup>	.94
Worsened	14 (31.8) <sup>a</sup>	3 (6.3)	0.36 (0.13 to 0.59)	.002 <sup>e</sup>	.006
De novo development of comorbidity	18/57 (31.6)	6/56 (10.7)	0.31 (0.08 to 0.54)	.01 <sup>d</sup>	

You did not Change the ARB

# Current Management for GERD/Hiatal Hernia + Obesity



The Crura

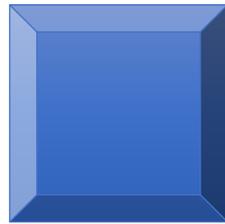


# Is Hiatal Hernia alone a good operation?

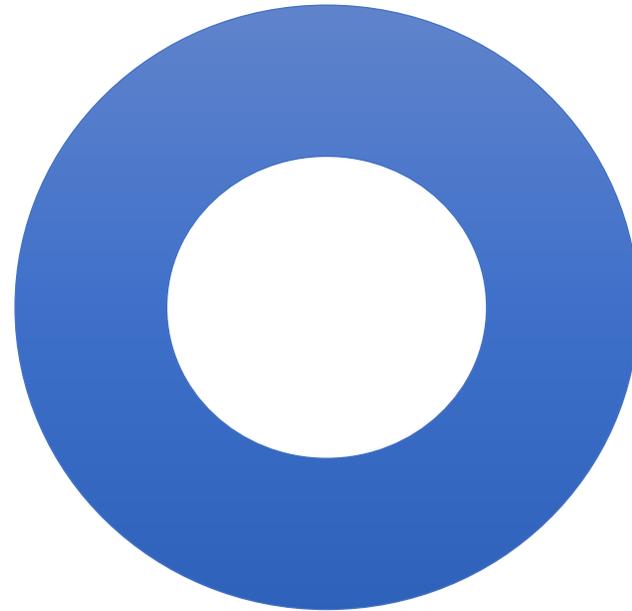
## 2013 SAGES Guidelines for Management of Hiatal Hernia

- A necessary step of hiatal hernia repair is to return GEJ to an infradiaphragmatic position
- **A fundoplication must be performed** during repair of a sliding hiatal hernia to address reflux
- A fundoplication is also important during paraoesophageal hernia repair

# Current Management for GERD/Hiatal Hernia + Obesity



**GERD/HH**



# Current Management for GERD/Hiatal Hernia + Obesity

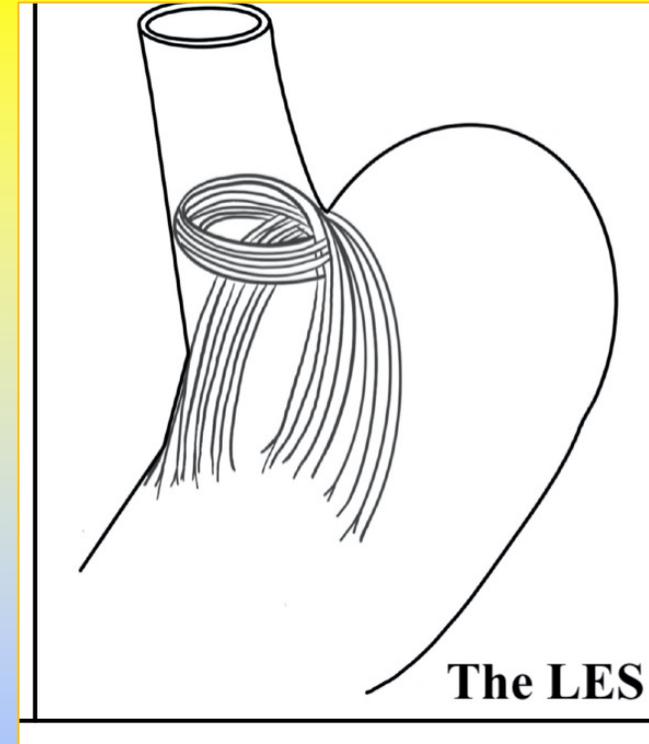
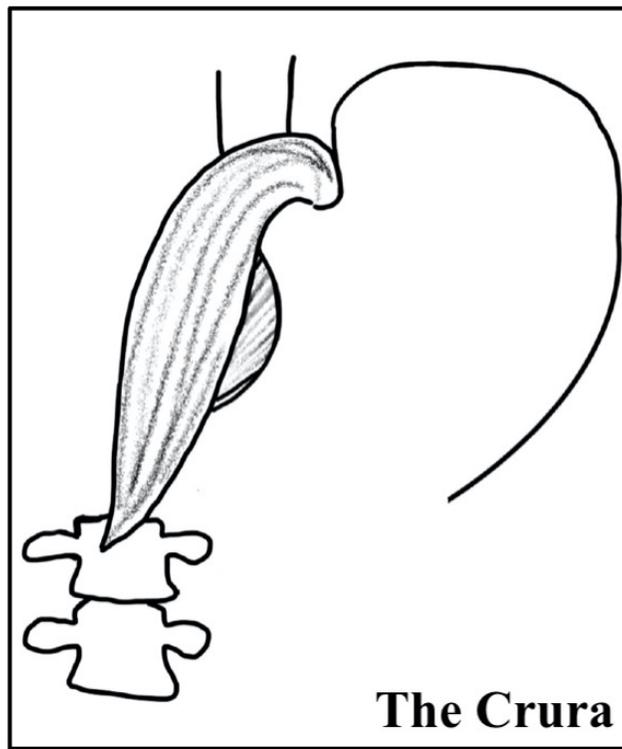


# Handling the Reflux Barrier

## “The Devil’s in the Details”

What Constitute the ARB?  
How does ARS works?

# 2 Valves Hypothesis



# 2010 SAGES Guidelines for Surgical Tx of GERD

- Exact nature of ARB is poorly understood, current view of the ARB:
  - LES
  - Diaphragmatic Crura
  - Phrenoesophageal ligament

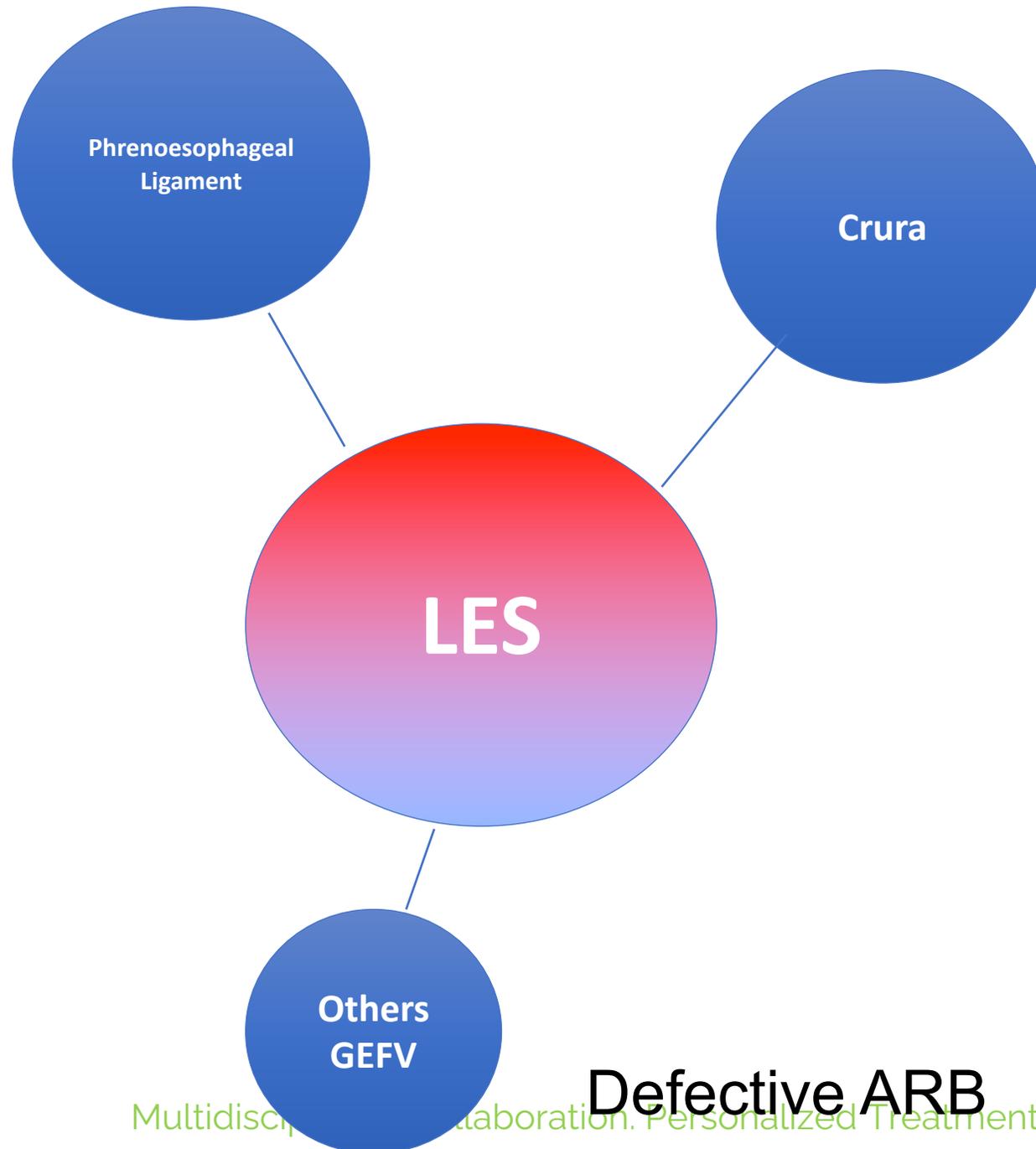
# 2020 SAGES Surgical Tx of GERD: Systematic Review & Meta-analysis

- Antireflux surgery mechanically augments the LES

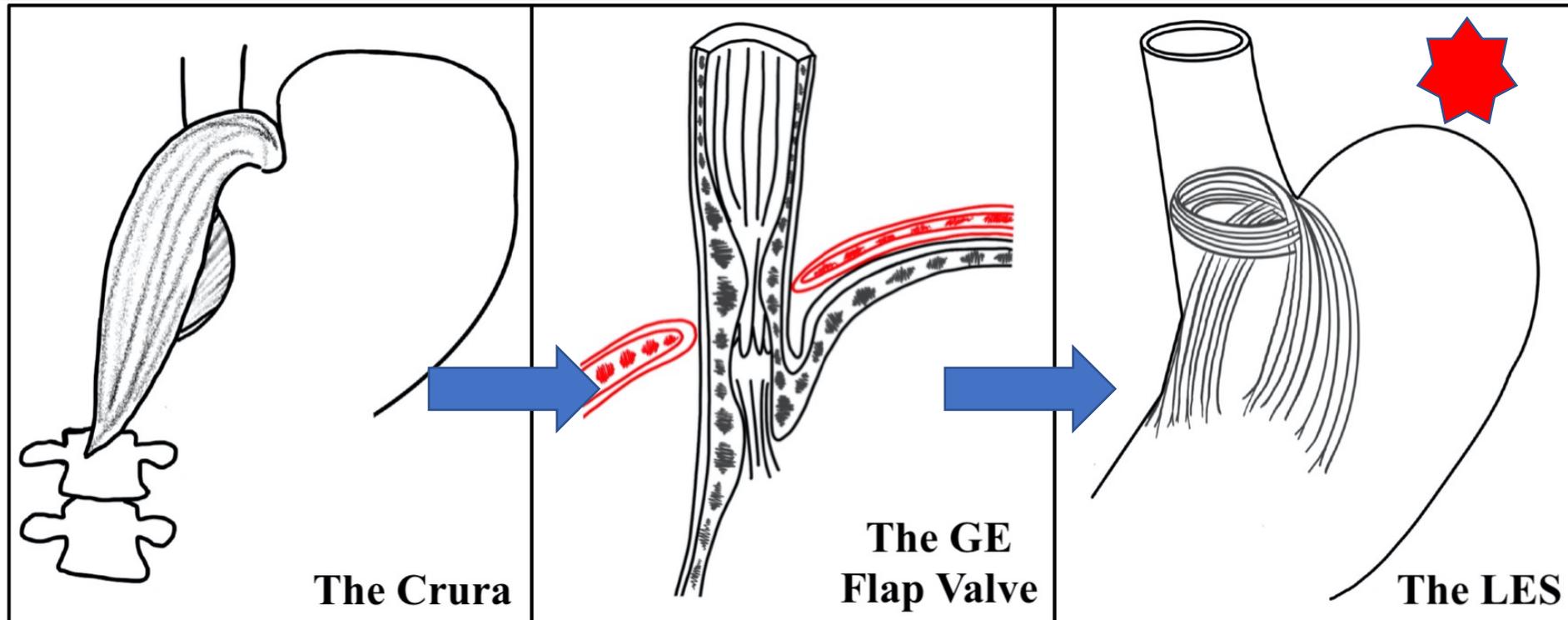
Mckinlet SK et al. Surg Endosc 2021

# Mechanisms of Antireflux Surgery

- Castell D. Eval of antireflux mechanism following Lap Nissen. Br J Surg **1997** (increase **LES** pressure, may be mechanical effect of fundic wrap)
- Ireland et al. Mechanisms underlying the antireflux action of fundoplication. Gut **1993** (reduced triggering of **TLESR**)
- Little et al. Mechanisms of action of antireflux surgery: theory and fact. World J Surg **1992** (**LES**, **GEFV**, mechanical effects of the wrap)
- Lundell. Mechanism of action of antireflux procedures. Br J Surg **1999** (basal **LES** tone substantially higher)
- Fisher et al. Antireflux surgery: mechanism of action. Am J Dig Dis **1978** (increased **LES** pressure alone does not explain adequately)
- Mittal. Antireflux mechanism of Nissen. Gastroenterology **2011** (reduces **TLESR**)
- Holloway. The antireflux barrier (ARB) and mechanisms of GERD. (**TLESR** + crural diaphragm)

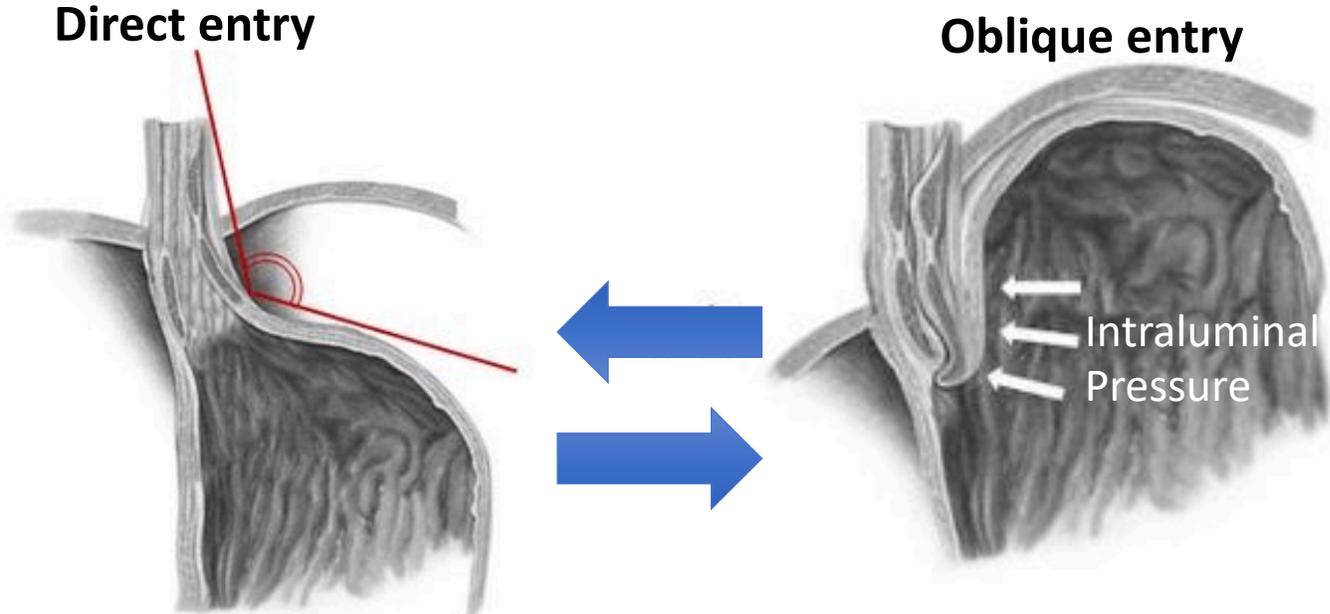


# Components of ARB



UCI Copy righted

# Naturally Occurring GEFV: 120° musculomucosal fold



**Direct entry**

**Oblique entry**

Intraluminal Pressure

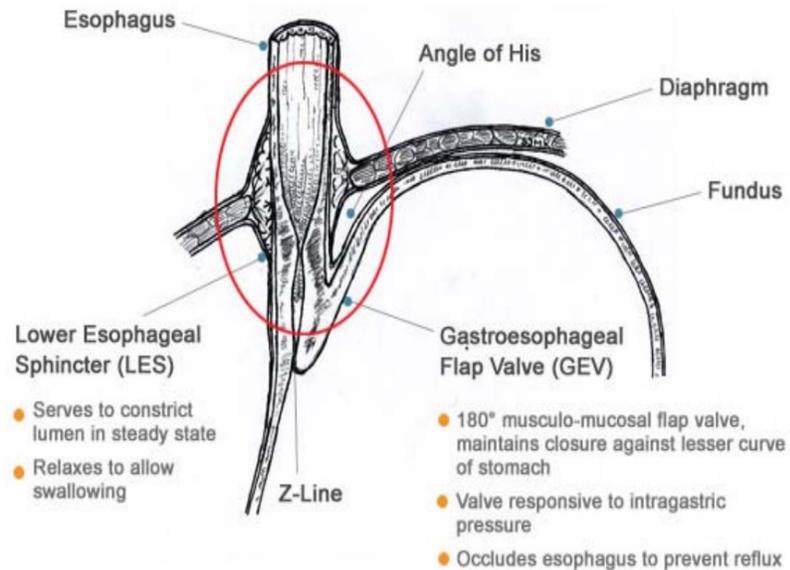
55 y/o with chronic GERD x 5 years

Can you restore me to my original anatomic barrier to what I had when I was 25 y/o?

1. Reduce hiatal hernia
2. Increase intraabdominal esophageal segment
3. Crural closure
- 4. Accentuate the LES/GEFV (Nissen/Toupet)**

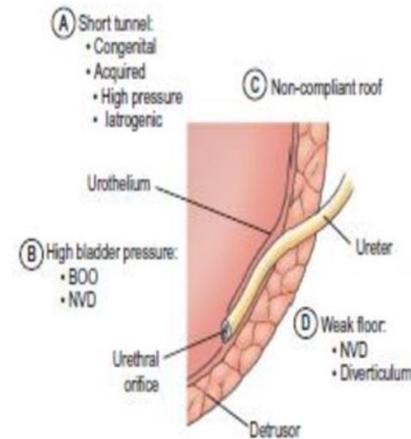
# Anatomic Flap Valve EGJ vs UVJ

## Gastroesophageal Reflux



## VESICoureTERIC REFLUX

### Pathophysiology



**FIGURE 55-7** Components of the competent ureterovesical junction. Those abnormalities most often implicated in the etiology of vesicoureteral reflux are outlined. BOO, bladder outlet obstruction; NVD, neurovesical dysfunction.

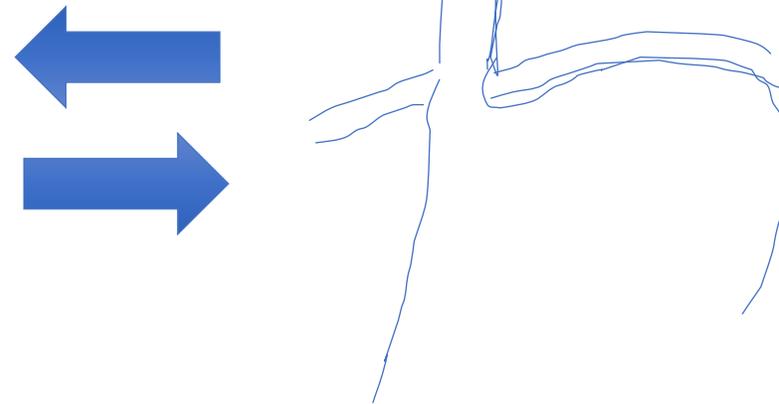
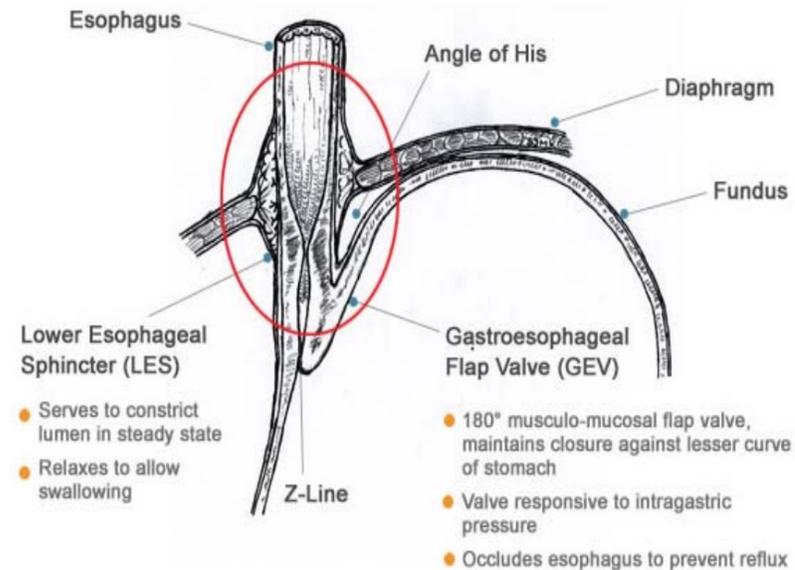
- The normal UVJ is characterized by an oblique entry of the ureter into the bladder and a length of submucosal ureter providing a high ratio of tunnel length to ureteral diameter.
- This anatomic configuration provides a predominantly passive valve mechanism. As the bladder fills and the intravesical pressure rises, the resulting bladder wall tension is applied to the roof of the ureteral tunnel.
- This results in a compression of the ureter which prevents retrograde passage of urine.

Ashcraft Pediatric Surgery 6E. 2014

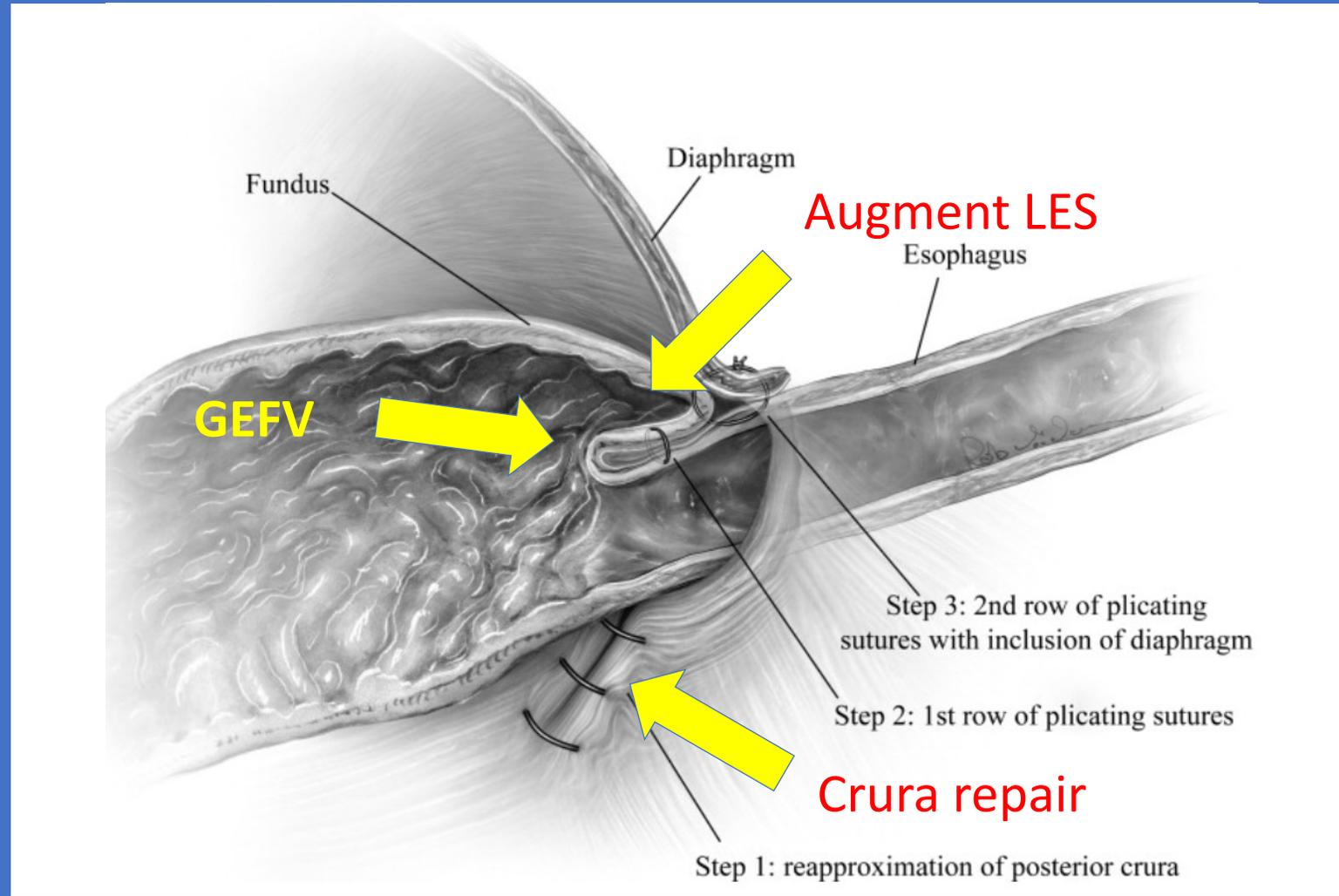
# Preventing Reflux: Engineering

Good intraabdominal esophageal length  
Oblique entry

Loss of intraabdominal esophageal length  
Direct entry



# Belsey Fundoplication



# Mechanisms protecting against gastro-oesophageal reflux : a review

MICHAEL ATKINSON

*From the Department of Medicine, University of Leeds, The General Infirmary at Leeds*

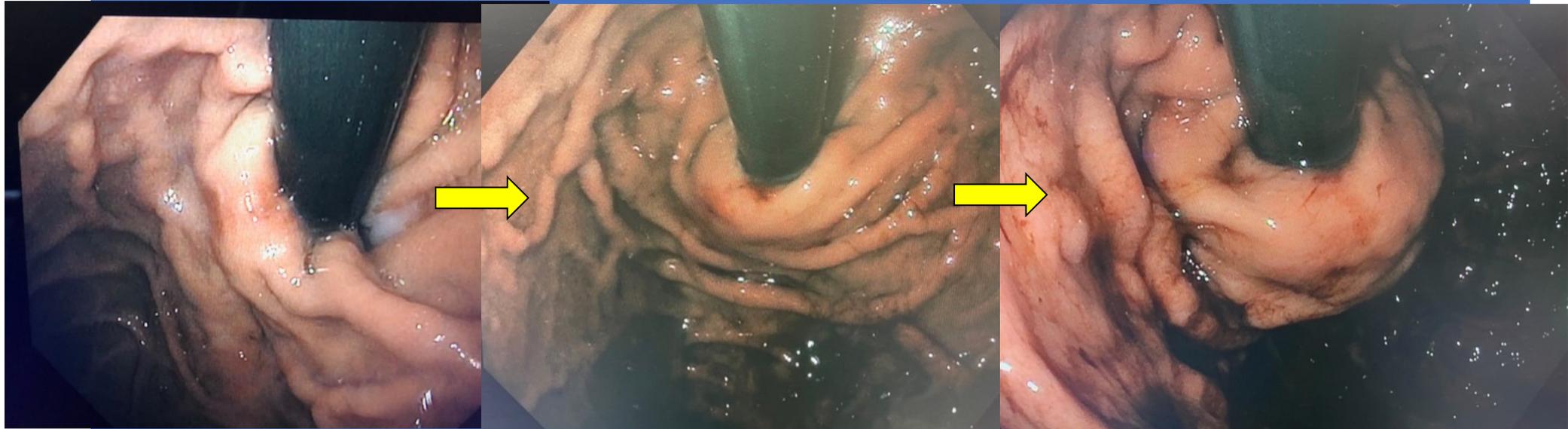
- Mechanisms are anatomic and physiologic
- LES (physiologic)
- Crura of the diaphragm (Physiologic + anatomic)
- **Mechanical valve or mucosal fold (anatomic)**

# Adler RH et al. A Valve Mechanism to Prevent GERD. Surgery 1958

- Method of making a one-way cardioesophageal valve
- LES (physiologic)
- Crura of the diaphragm (Physiologic + anatomic)

# Antireflux Barrier (ARB)

“There is an anatomic mechanical barrier”



Surgical Endoscopy  
<https://doi.org/10.1007/s00464-021-08416-y>



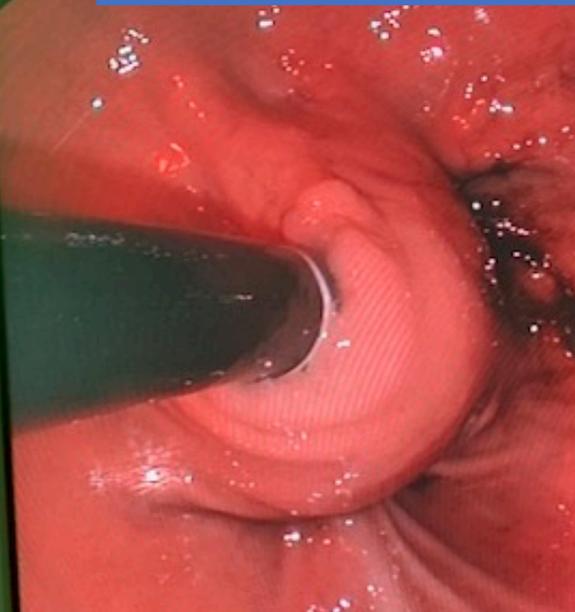
NEW TECHNOLOGY



Collaboration between GI surgery & Gastroenterology improves understanding of the optimal antireflux valve—the omega flap valve

Ninh T Nguyen<sup>1</sup> · Justine Chinn<sup>1</sup> · Kenneth Chang<sup>2</sup>

# Variation of Funduplications/GEFV Which one is Total?



A.



B.

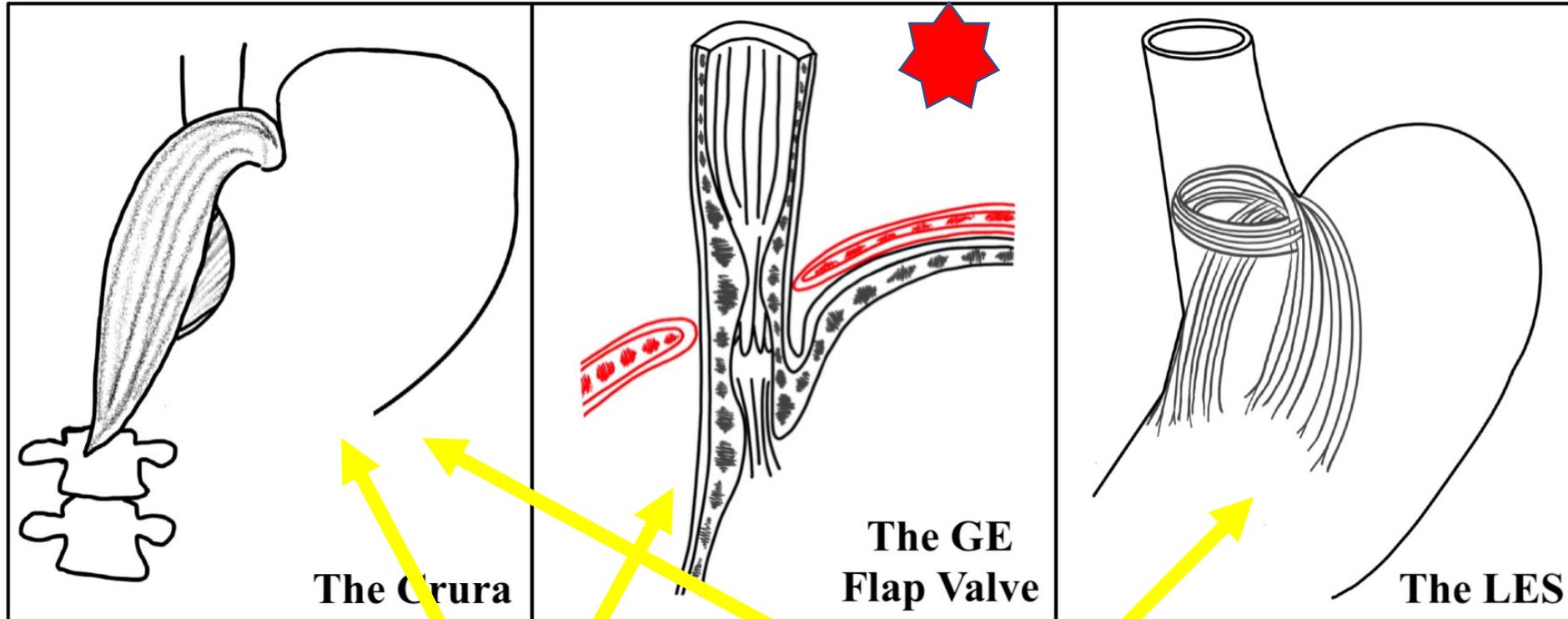


C.



D.

# Components of ARB



**The Crura**

**The GE  
Flap Valve**

**The LES**

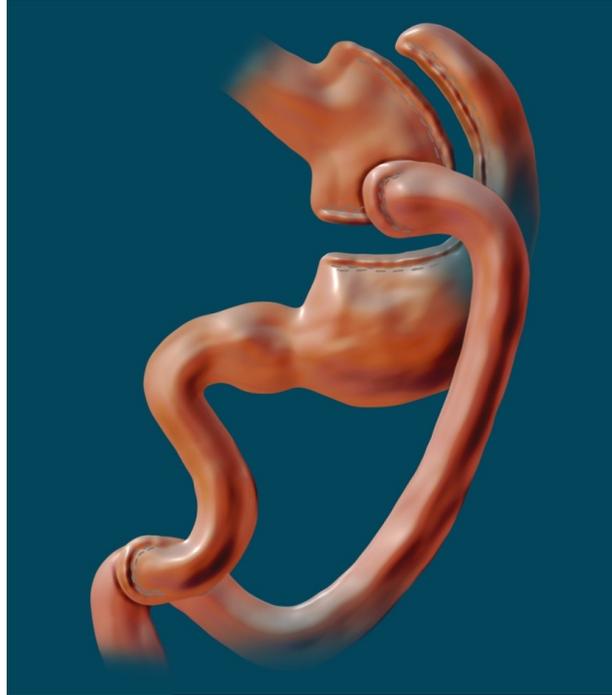
UCI Copy righted

Mechanical  
Valves

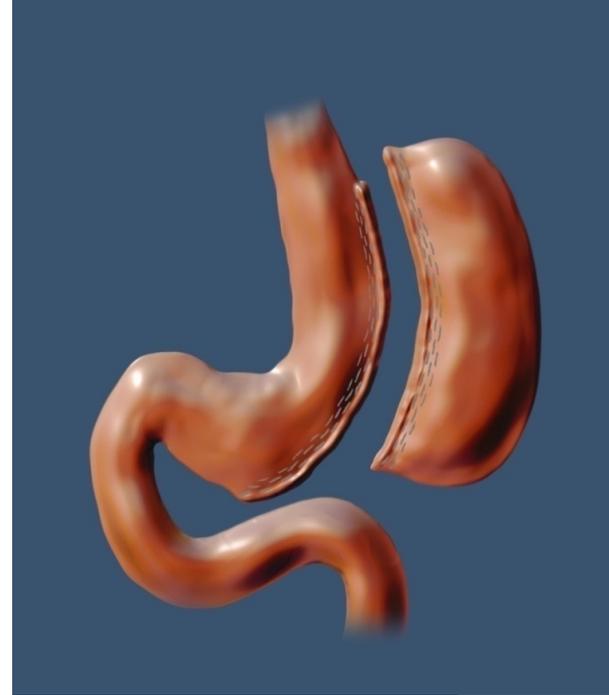
Physiologic  
Valves

# What is the Optimal Bariatric Procedure in Patients with GERD in 2021?

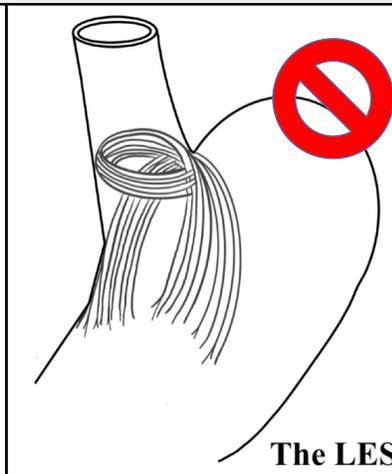
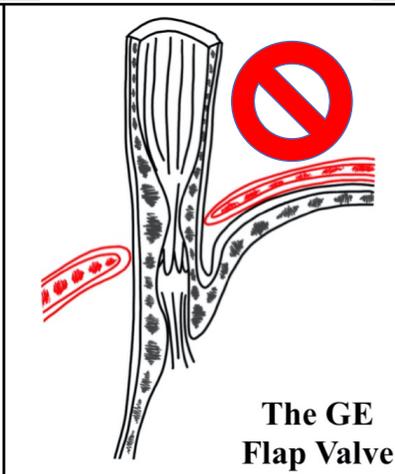
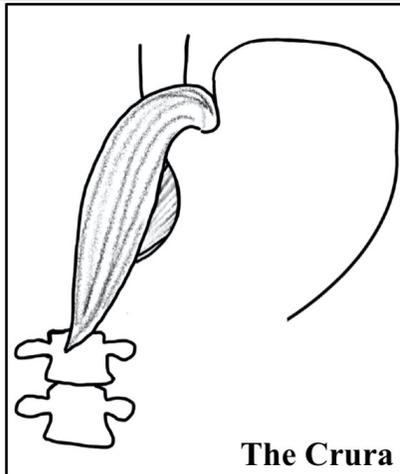
HH repair +  
Bypass



VS



HH repair +  
sleeve



# Manometric and pH-monitoring changes after laparoscopic sleeve gastrectomy: a systematic review

Andrea Balla <sup>1</sup>, Francesca Meoli <sup>2</sup>, Livia Palmieri <sup>2</sup>, Diletta Corallino <sup>2</sup>, Maria Carlotta Sacchi <sup>3</sup>,  
Emanuela Ribichini <sup>3</sup>, Diego Coletta <sup>4</sup>, Annamaria Pronio <sup>5</sup>, Danilo Badiali <sup>3</sup>,  
Alessandro M Paganini <sup>2</sup>

- 14 manometric studies (n=402)
- 12 studies with pH data (n=547)
- Worsen pH data observed in 9 articles
- De novo GERD 18-69%

# Esophageal pH and impedance reflux parameters in relation to body mass index, obesity-related hormones, and bariatric procedures

- 53 patients
- De novo GERD 18%

# Cruroplasty added to laparoscopic sleeve gastrectomy; does it decrease postoperative incidence of de-novo acid reflux?: A randomised controlled trial

Masoud Sayadi Shahraki <sup>1</sup>, Mohsen Mahmoudieh Dehkordi <sup>1</sup>, Mahmoud Heydari <sup>1</sup>,  
Shahab Shahabi Shahmiri <sup>1</sup>, Maryam Soheilipour <sup>2</sup>, Abbas Hajian <sup>3</sup>

- 80 patients
- GERD-HRQL were not different between groups
- Postop de novo GERD was not considerable less after cruroplasty + sleeve

# ASMBS Updated Position Statement on GERD & Sleeve (2017)

- Preexisting GERD should not be excluded
- GERD improvement is less predictable and GERD may worsen or develop de novo
- De novo GERD after SG in 8-11% (1 study at 26.7%)
- 5yr after SG de novo GERD at 7.4%
- SG + HH repair, de novo GERD developed in 15.6%
- Presence of Barrett esophagus is controversial in the preferential use of RYGB

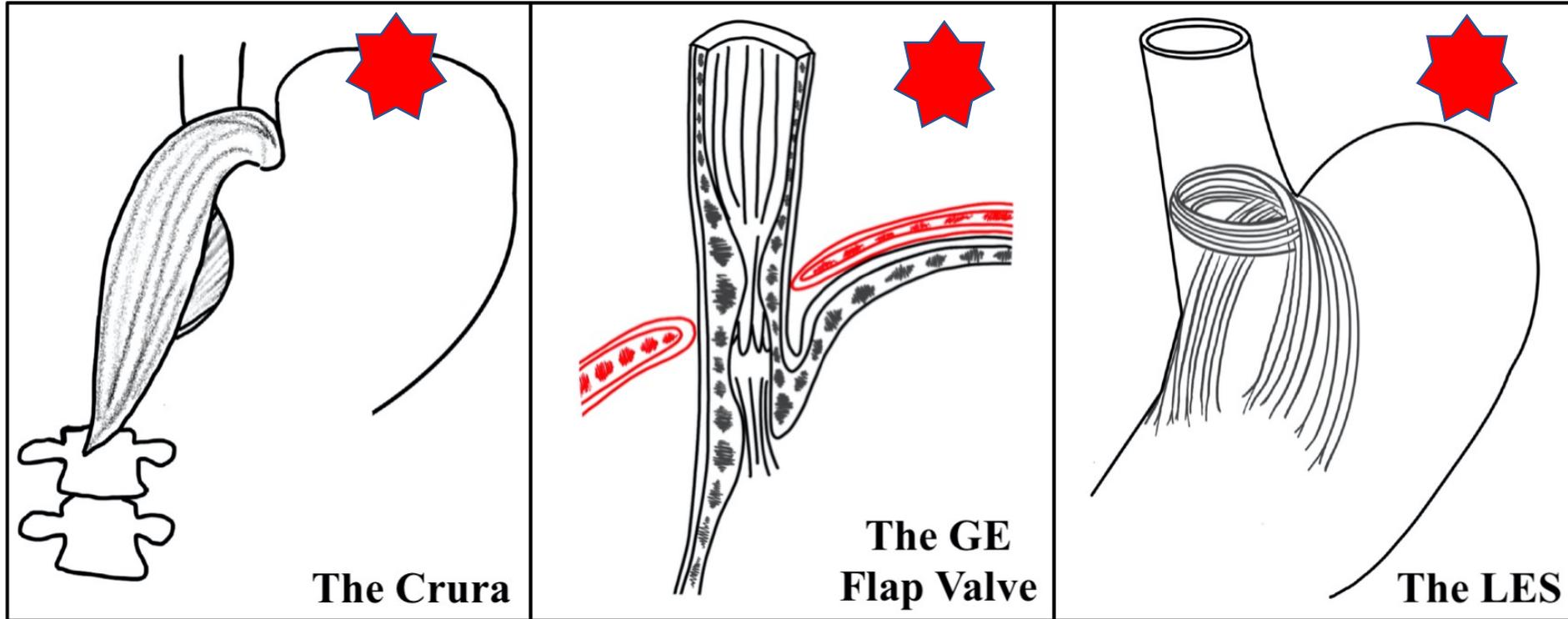
# 5 yr RCT Bypass VS Sleeve (SM-BOSS)

Table 3. Changes in Comorbidities at 5 Years

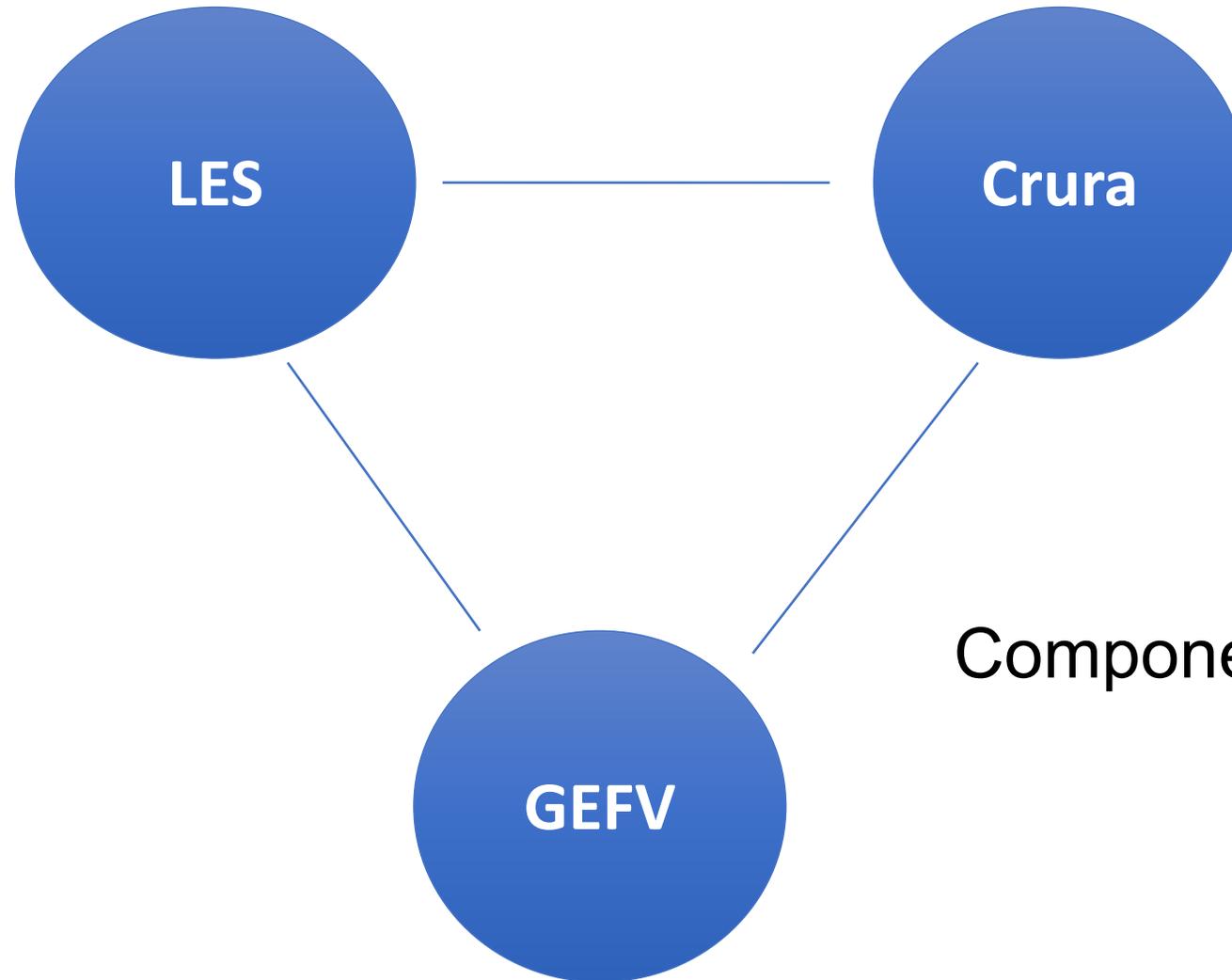
Comorbidities <sup>a</sup>	No. (%)		Absolute Difference, % (95% CI) <sup>b</sup>	P Value	
	Sleeve Gastrectomy (n = 101)	Roux-en-Y Gastric Bypass (n = 104)		Unadjusted	Adjusted <sup>c</sup>
<b>Gastroesophageal Reflux</b>					
Comorbidity present at baseline	44/101 (43.6)	48/104 (46.2)	-0.03 (-0.17 to 0.12)	.71 <sup>d</sup>	
Remission	11 (25)	29 (60.4)	-0.36 (-0.57 to -0.15)	.0006 <sup>d</sup>	.002
Improved	4 (9.1)	3 (6.3)	0.10 (-0.36 to 0.56)	.71 <sup>e</sup>	.94
Unchanged	15 (34.1)	13 (27.1)	0.08 (-0.16 to 0.33)	.47 <sup>d</sup>	.94
Worsened	14 (31.8) <sup>a</sup>	3 (6.3)	0.36 (0.13 to 0.59)	.002 <sup>e</sup>	.006
De novo development of comorbidity	18/57 (31.6) ←	6/56 (10.7) ←	0.31 (0.08 to 0.54)	.01 <sup>d</sup>	

De Novo GERD

# Components of ARB



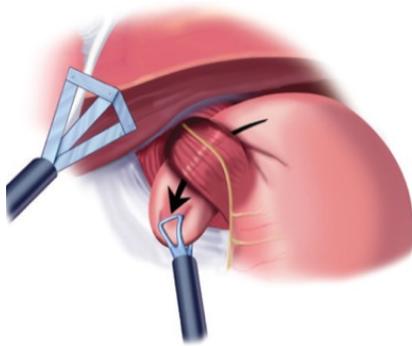
UCI Copy righted



Components of the ARB

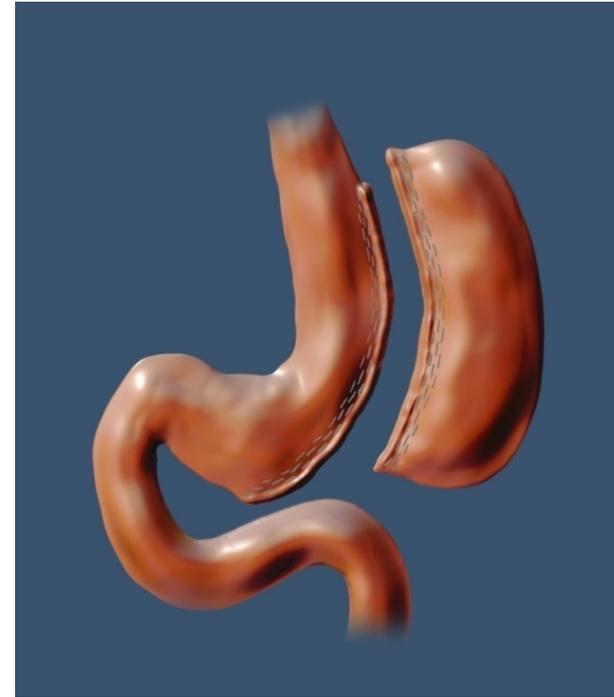
## What is the Optimal GERD Procedure in 2021?

**HHR + augment GEFV/LES**



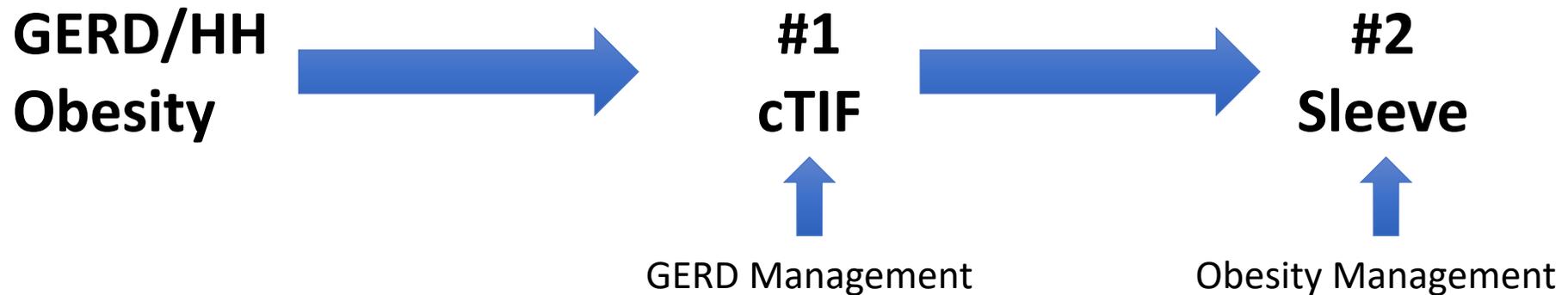
## What is the Optimal Bariatric Procedure in 2021?

**Sleeve**



# Prospective Protocol GERD/HH + Severe Obesity

Inclusion criteria: BMI 35-45



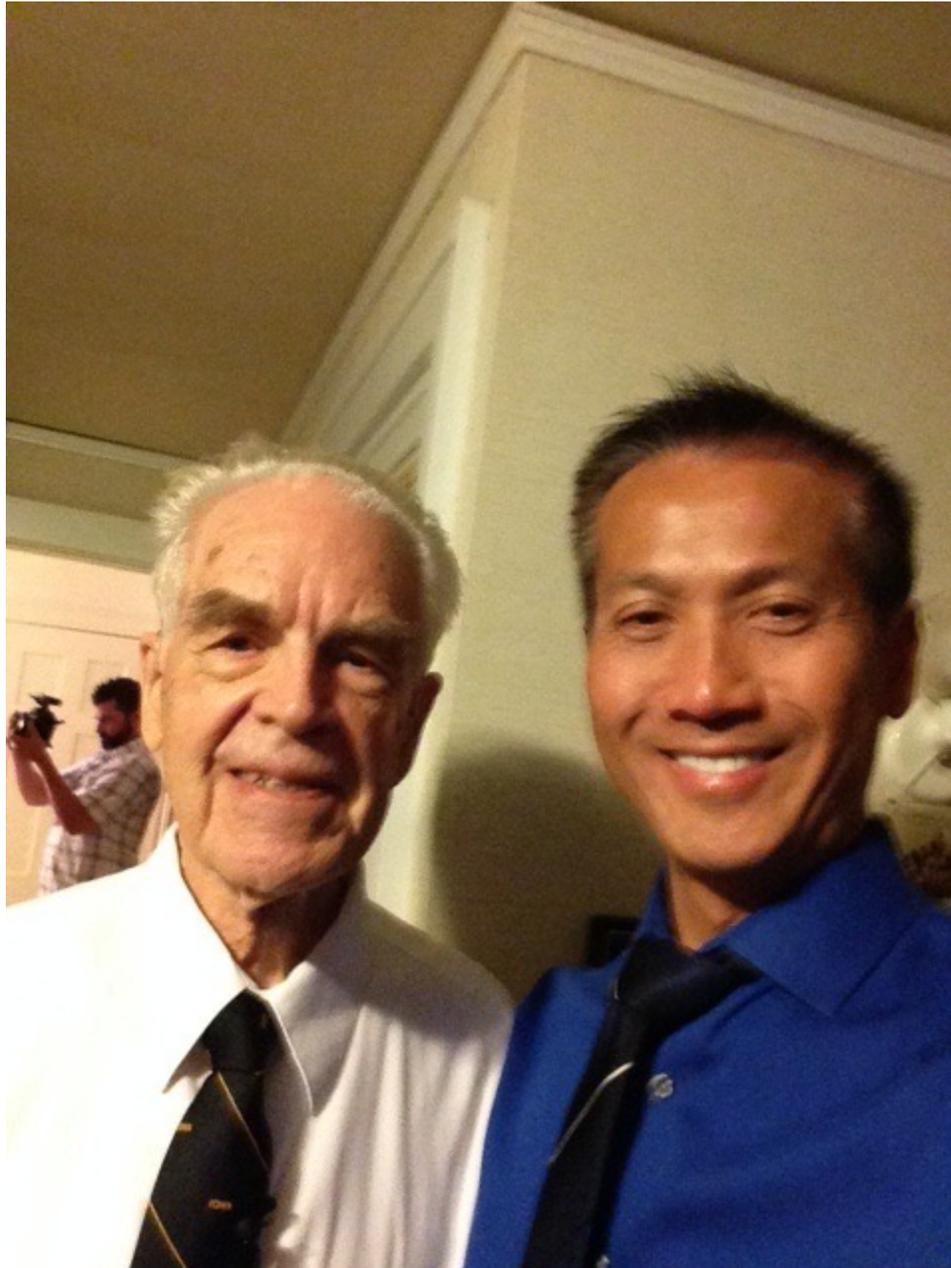
**Why cTIF? Uses lowest amount of gastric fundus**

**Why sequential? Safety & quality reason for risk of disruption of cTIF**

# The Pendulum Swings

## Where are we at Today with Bariatric Surgery (50+ yrs)

Open	➔	Laparoscopic
Low volume	➔	>250,000 operations/yr
Gastric Bypass	➔	Sleeve Gastrectomy
Bariatric surgery	➔	Metabolic surgery (lower BMI)
Minimal standards	➔	Accreditation in bariatric surgery
No endoscopy	➔	Extensive Application of Endoscopy
Renegade	➔	Surgical Discipline
<b>GERD a Byproduct</b>	➔	<b>GERD a Focus</b>



# The AFS Textbook of Foregut Disease

Ninh T. Nguyen  
John Clarke  
John C. Lipham  
Ken J. Chang  
Felice Schnoll-Sussman  
Reginald C. Bell  
Peter Kahrilas  
*Editors*

 Springer

# The Pendulum Swings - What is the Optimal Bariatric Procedure **in** **Patients with GERD 2021?**

Ninh T. Nguyen  
Professor & Chair, Department of Surgery  
University of California Irvine Medical Center